Tammy Baldwin says Wisconsinites don't want a senator who fights for Wall Street, even as Baldwin herself has quietly been in a yearslong relationship with a Wall Street executive who manages the fortunes of the ultra-wealthy and helps them avoid taxes.

Tammy Baldwin says Wisconsinites do not want a senator who will fight for Wall Street.

• VIDEO: Tammy Baldwin said Wisconsinites do not want a senator that will fight for Wall Street. "And, you know, the conclusion as I listen to folks, is that in their next U.S. senator, they want someone who's going to go to Washington to fight for them, not for Wall Street, not for the big insurance companies." ("10-29-2012 Tammy Baldwin at La Crosse WI," WIDemocrats, 10/29/12)

However, Tammy Baldwin has quietly dated a Wall Street executive who manages the fortunes of the ultra-wealthy and helps them avoid taxes.

Baldwin has been dating Maria Brisbane since 2018. "Records show that Baldwin and her partner, Maria Brisbane, bought a condo together in August 2021. Baldwin and Brisbane have been dating since 2018." (Daniel Bice, "Bice: Tammy Baldwin bought pricey new D.C. pad with partner in 2021," Milwaukee Journal Sentinel, 6/16/23)

**Note:** The reference to Brisbane in the above Milwaukee Journal Sentinel article from 2023 appears to be the first time Baldwin was publicly tied to Brisbane, even though they began dating years prior. Therefore, it can be argued that Baldwin has been "quietly" dating Brisbane.

 Maria Brisbane founded the Brisbane Group, a wealth management team that is part of Morgan Stanley.

## **About Me**

Maria Brisbane began her professional career after receiving a Bachelor's degree in English Literature and Journalism from New York University and a Master's degree from University of Virginia. Before joining Morgan Stanley, Maria worked at Merrill Private Wealth Management, and previously was a Press Associate for New York City Mayor Edward I. Koch. She also spent several years in commercial real estate development.

Maria Brisbane is a CFA® charterholder.

Maria is the founder of the Brisbane Group, a wealth management team within Morgan Stanley Private Wealth Management. Maria manages custom tailored equity portfolios. She provides wealth strategies, advice and guidance to individuals, families and not-for-profit organizations.

("The Brisbane Group," Morgan Stanley, Accessed 1/16/24)

 Morgan Stanley is a Wall Street firm. "Morgan Stanley plans to cut several hundred jobs in its wealth-management division as new Chief Executive Ted Pick seeks to rein in costs in an area that is critical to the Wall Street firm's success but has shown signs of weakening lately." (AnnaMaria Andriotis, "Morgan Stanley Is Laying Off Several Hundred in Wealth-Management Division," *Wall Street Journal*, 2/14/24)

• The Brisbane Group focuses on helping "Ultra High Net Worth" individuals, families, and not for profit organizations create "customized investment strategies."

OUR MISSION STATEMENT

The Brisbane Group is focused on helping Ultra High Net Worth individuals, families, and not for profit organizations create customized investment strategies with a focus on custom tailored equity portfolios.

("The Brisbane Group," Morgan Stanley, Accessed 1/16/24)

Maria Brisbane "continues to focus on the use of tax minimization strategies" for her clients. "With a long-term view, Maria creates each portfolio according to a client's personal preferences and continues to focus on the use of tax minimization strategies." ("The Brisbane Group," Morgan Stanley, Accessed 1/16/24)